

The logo for the Orchestre Symphonique de Montréal, featuring the letters 'OSM' in a stylized, serif font. The 'O' and 'S' are connected, and the 'M' is separate. The logo is white and set against a dark square background.

OSM

ORCHESTRE
SYMPHONIQUE
DE MONTRÉAL



OFFER THE GIFT
OF MUSIC
FOR GENERATIONS
TO COME

Planned giving is another great way to give

Did you know that more and more people are including planned giving in their financial planning, in order to provide long-term support for causes they really care about?

Planned giving:

- Is based on your regular financial, tax or succession planning
- Reflects your philanthropic desires and goals
- Involves professional advice taking your personal, family or tax situation into consideration
- Is available to everyone, regardless of their income
- Can be applied immediately or in the future

Planned gifts have a concrete, long-term impact. They make it possible for you to help provide the funding the OSM needs to guarantee its long-term success and to continue fulfilling its mission in the Montréal community.

The OSM: An orchestra at the very heart of our community

The Orchestre symphonique de Montréal is one of the city's most significant cultural institutions – **intimately linked to the heart of the community since its creation** in 1934.

Each season, Kent Nagano, music director since 2006, leads the OSM in some 100 concerts enjoyed by an audience of nearly 180,000 people. In 2015, the Orchestra's summer activities, including major free public concerts, attracted over 130,000 music fans. The OSM thus reaches the largest audience possible and remains deeply anchored in the community.

The OSM is also proud to represent Montréal in all of its exuberant vitality through our international tours and award-winning recordings.

With our future-oriented vision, the OSM invests in the growth and development of classical music in all its forms, and in the introduction of new technologies that connect the Orchestra to the entire world.

Every year as well, over 20,000 children discover classical music through OSM educational programs and young people's concerts.

By helping guarantee the future of this great Montréal institution, you'll be offering the gift of music for generations to come.



Choose your option...

Planned giving means the most when it feels right for you. However, its real impact depends on how well it has been organized. So it's important to know the different advantages.

The most popular forms of planned giving are:

- **Charitable bequest**

The simplest option to reduce taxes paid out by your estate.

- **Gift of life insurance**

Allows you to make a substantial gift for a modest cost with significant tax savings as well.

- **Gift of listed securities**

Get a tax credit for the fair market value of the shares at the time the gift is made, without having to pay capital gains tax.



Wilfrid-Pelletier
CLUB

...and become a member of the Wilfrid-Pelletier Club

The Wilfrid-Pelletier Club, named in memory of the Orchestra's founding artistic director, honours those generous music lovers who have opted to include the OSM in their will or in another form than a cash donation. Please let us know how you plan to give, and we'll be delighted to welcome you to the Club, and to all its benefits, privileges and exclusive events.





Sue Wehner included the OSM in her will

“ At a certain time in our lives, we have to reflect on those people and institutions that are of true importance to us and make sure they remain well looked after long into the future.

Legacy giving to the OSM provides a way of ensuring that the orchestra we love and have supported for many years will continue to benefit, grow and flourish. As my father did for me, I am hoping to set for my son Soren this example of generosity and philanthropy.

”
Sue Wehner

Please contact us

To learn more about planned giving and how your gift can benefit the OSM – or to let us know if you already made a bequest to the OSM in your will – or if you would like to share your story with us – please complete and return the form below, or contact us directly. You can also ask your financial advisor to contact us on your behalf.

- I have already made a bequest to the OSM in my will.
- I would like to learn more about how I can plan a gift to benefit the OSM.
- I would like to share my story.

Name _____

Address _____

Telephone _____

Email _____

Emanuel Euvrard

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Orchestre symphonique de Montréal

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Thank you!

Please contact us to talk about the many ways you can donate or let us know if you've already made the OSM a part of your financial plans:

Emanuel Euvrard

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Charitable Registration Number

119 069 524 RR 0001

The OSM is a Leave a Legacy™ partner.

www.en.unheritage.org

Please note that the information in this brochure is of a general nature. We suggest that you also contact your legal or financial advisor (notary, lawyer, financial planner, accountant), for assistance in finding the type of donation that best meets your goals and needs, and those of your family.